



# **FORM 8-K**

**SKY PETROLEUM, INC. – SKPI.OB**

**Filed: March 21, 2006 (period: March 21, 2006)**

Report of unscheduled material events or corporate changes.

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[Item 9.01. Financial Statements and Exhibits](#)

[EX-99 \(Exhibits not specifically designated by another number and by investment companies\)](#)

**UNITED  
STATES  
SECURITIES  
AND  
EXCHANGE  
COMMISSION**  
Washington,  
D.C. 20549

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**FORM 8-K**

**CURRENT  
REPORT**

Pursuant to  
Section 13 or  
15(d) of the  
Securities  
Exchange Act of  
1934.

**Date of Report: March 21, 2006**  
(Date of earliest event reported)

**Sky Petroleum, Inc.**  
(Exact name of registrant as specified in its charter)

**TX**  
(State or other jurisdiction  
of incorporation)

**333-127940**  
(Commission File  
Number)

**32-0027992**  
(IRS Employer  
Identification Number)

**401 Congress Avenue, Suite 1540**  
(Address of principal executive offices)

**78701**  
(Zip Code)

**512-687-3427**  
(Registrant's telephone number, including area code)

**Not Applicable**  
(Former Name or Former Address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 9.01. Financial Statements and Exhibits**

**(a) Financial statements:**

None

**(b) Pro forma financial information:**

None

**(c) Shell company transactions:**

None

**(d) Exhibits**

99.1 [Press Release of Sky Petroleum, Inc. dated March 21, 2006](#)

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 21, 2006

**SKY  
PETROLEUM,  
INC.**

By: /s/ Michael  
Noonan

— Michael  
Noonan  
*VP Corporate*

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**Exhibit Index**

**Exhibit No.**

99.1

**Description**

Press Release of Sky Petroleum, Inc. dated March 21, 2006

**Sky Petroleum to Present at Dutton Associates' "RECOGNIZING OPPORTUNITY" SmallCap Conference in San Francisco, March 28, 2006**

AUSTIN, TX -- 03/21/2006 -- Sky Petroleum, Inc. (OTC BB: SKPI), an oil and gas exploration company, will present at Dutton Associates' "Recognizing Opportunity" SmallCap Conference. Sky Petroleum, along with a select group of emerging growth companies in a variety of sectors, including energy, alternative energy, technology, security, financial services, and consumer products, will update investment professionals on business activities, trends and current developments. Participating at the conference on behalf of the company will be Daniel Meyer, president and Michael Noonan, vice president corporate.

The conference will take place at St. Regis Hotel in San Francisco on Tuesday, March 28 from 7:45 a.m. to 5 p.m. Sky Petroleum will make one ten-minute presentation in the morning, which will be webcast and available on March 28, 2006 and thereafter on [www.jmdutton.com](http://www.jmdutton.com). In the afternoon, Sky Petroleum will present to small, informal groups of investment professionals during two break-out sessions. For more conference information and registration, visit [www.jmdutton.com](http://www.jmdutton.com).

About Sky Petroleum

Sky Petroleum (OTC BB: SKPI) is an oil and gas exploration company. Sky Petroleum's primary focus is to seek opportunities where discoveries can be appraised rapidly, and developments can be advanced either by accessing existing infrastructure, or by applying the extensive experience of established joint-venture partners. In addition, the company also plans some higher risk, higher reward exploration prospects. For additional information please visit [www.skypetroleum.com](http://www.skypetroleum.com).

About Dutton Associates

Dutton Associates, an international issuer-paid equity research firm, offers independent, fundamental research on over 120 small cap public companies. The company's 29 analysts are primarily CFA charterholders with, on average, over 20 years of experience at the major securities firms. For more information, visit [www.jmdutton.com](http://www.jmdutton.com).

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